



## Samvardhana Motherson International Limited

Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India  
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherson.com

May 11, 2026

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street,  
Fort MUMBAI – 400001,  
Maharashtra, India

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G-Block  
Bandra-Kurla Complex,  
Bandra (E) MUMBAI – 400051,  
Maharashtra, India

**Scrip Code: 517334**

**Symbol: MOTHERSON**

**Subject: Annual Disclosure for compliance with respect to fund raising by issuance of debt securities by Large Corporates**

Dear Sir / Madam,

In terms of Chapter XII - Fund raising by issuance of debt securities by large corporate of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended time to time), for issue and listing of Non-Convertible Securities, Securitised Debt Instruments Security Receipts, Municipal Debt Securities and Commercial Paper, details in respect of Annual disclosure is enclosed herewith as **Annexure B2**.

The above is for your information and records.

Thanking you,

Yours truly,  
For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary

Regd. Office:  
Unit – 705, C Wing, ONE BKC, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L35106MH1986PLC284510  
Email: [investorrelations@motherson.com](mailto:investorrelations@motherson.com)

Proud to be part of samvardhana 

**Format of the Annual Disclosure to be made by an entity identified as a Large Corporate\***  
**(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**  
**(Applicable from FY 2022 onwards)**

1. Name of the Company: Samvardhana Motherson International Limited
2. CIN: L35106MH1986PLC284510
3. Report filed for FY (T): FY 2025-2026
4. Details of the Current block (all figures in Rs crore):

S.No.	Particulars	Details
1.	3 year block period (Specify financial years) ^	2025-26, 2026-27, 2027-28
2.	Incremental borrowing done in FY 2025-26 <b>(a)</b>	Rs.3725.00 Crore
3.	Mandatory borrowing to be done through debt securities in FY 2025-26 <b>(b) = (25% of a)</b>	Rs.931.25 Crore
4.	Actual borrowing done through debt securities in FY 2025-26^^ <b>(c)</b>	Rs.2025.00 Crore
5.	Shortfall in the mandatory borrowing through debt securities, if any, for FY 2024-25 carried forward to FY 2025-26 <b>(d)</b>	Nil
6.	Quantum of (d), which has been met from (c) <b>(e)</b>	Nil
7.	Shortfall, if any, in mandatory borrowings through debt securities for FY 2025-26 {after adjusting for any shortfall in borrowing for FY 2024-25 which was carried forward to FY 2025-26} <b>(f)= (b)-[(c)-(e)]</b> <b>{If the calculated value is zero or negative, write "nil"}</b>	Nil

Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
1.	2 year block period (Specify financial years)	Not Applicable, as there is no default in past
2.	Amount of fine to be paid for the block, if applicable <b>Fine = 0.2% of {(d)-(e)}#</b>	Nil

*\*In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*

*#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.*

^As per SEBI Circular (SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049) dated March 31, 2023, contiguous block of two years over which large corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities will be extended to a contiguous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards. Three-year block period is 2025-26, 2026-27 & 2027-28.

^^6.80% Unsecured Rated Listed Redeemable Non-Convertible Debentures of Rs. 2025 Crores were issued on June 27, 2025.

For Samvardhana Motherson International Limited      For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary  
Email Address: [alok.goel@motherson.com](mailto:alok.goel@motherson.com)  
Phone: 0120-6679478

Gandharv Tongia  
Group Chief Financial Officer  
Email Address: [gandharv.tongia@motherson.com](mailto:gandharv.tongia@motherson.com)  
Phone: 022-40029094

Date: May 11, 2026